To be completed by parents ONLY.
All questions pertain to parents’ information. Actual 2016 Income Information must be reported. Please print legibly.
Note: If parents are separated/divorced, each parent should complete a separate form.

Parent 1 Last name, first initial
_____________________________ ______________
Current Age

Parent 2 Last name, first initial
_____________________________ ______________
Current Age

1. As of today, what is your marital status? (Check one)
   ___ Married or remarried
   ___ Never married
   ___ Divorced or separated
   ___ Widowed
   ___ Unmarried and both parents living together

2. Month and year you were married, remarried, separated, divorced or widowed
   ___  ___  ___  ___  ___  ___  ___  ___  ___  ___  ___  ___
   M M Y Y Y Y

3. Parents’ state of legal residence
   ___  ___  ___  ___  ___  ___  ___  ___  ___  ___  ___  ___

4. Did you become legal residents of this state before January 1, 2013?  ___ Yes  ___ No

5. How many people are in the parents’ household?  _____
   Include:
   • The student even if not reported as a dependent on your tax return
   • Yourselves, the parents
   • Other children you will provide more than half of their support between July 1, 2018 and June 30, 2019

6. How many people in the household (from question 5) will be college students between July 1, 2018 and June 30, 2019?  _____

7. What income tax return did you file for 2016?
   a. ___ IRS 1040  
   b. ___ IRS 1040A or 1040EZ  
   c. ___ A foreign tax return  
   d. ___ Will not and not required to file an IRS tax return

8. For 2016, what was your tax filing status?
   a. ___ Single  
   b. ___ Head of household  
   c. ___ Married-filed joint return  
   d. ___ Married-filed separate return  
   e. ___ Qualifying widow(er)  
   f. ___ Don’t know

9. If you, the parents, have filed a 1040 form were you eligible to file a 1040A or 1040EZ?
   ___ yes  ___ no  ___ don’t know
10. As of today, are either of you, the parents, a dislocated worker?   ____ Yes   ____ No   ____ Don’t know

11. What was your adjusted gross income for 2016? See IRS 1040 line 37; 1040A line 21, or 1040EZ line 4.  

For questions 12-13, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts without cents.

12. Enter your income tax for 2016. Income tax amount is on IRS 1040 line 56 minus line 46; 1040A line 28 minus 36; or 1040EZ line 10.  

13. Enter your exemptions for 2016, from IRS 1040 line 6d, 1040A line 6d, or 1040EZ.  

On the 1040EZ, if a person didn’t check either box on line 5, enter 01 if he or she is single or has never been married, or 02 if he or she is married. If a person checked either the “you” or “spouse” box on line 5, use 1040EZ worksheet line F to determine the number of exemptions ($4,050 equals one exemption).

Questions 14 and 15 ask about earnings (wages, salaries, tips, etc.) in 2016. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms, or on IRS form 1040 lines 7 + 12 + 18 + Box 14 (Code A) or IRS schedule K-1 (form 1065); 1040A line 7; or on 1040EZ line 1. If any individual earning item is negative, do not include that item in your calculation (enter a negative as a zero).

14. How much did Parent 1 earn from working in 2016?  

15. How much did Parent 2 earn from working in 2016?  

16. As of today, what is your total current balance of cash, savings, and checking accounts?  

17. As of today, what is the net worth of your investments, including real estate? Don’t include the home in which you live. Net worth means, current value minus debt.  

18. As of today what is the net worth of your current businesses and/or investment farms. Don’t include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.  

Parent 1 Signature ___________________ Occupation ____________ Month / Day / Year ____________ 

Parent 2 Signature ___________________ Occupation ____________ Month / Day / Year ____________ 

Date form completed ____________

Note: Digital signatures are invalid, please print and sign this form