Transfer Express
Financial Aid & Fee Payment

University Scholarships & Financial Aid Services
Agenda

• Financial Aid Records Confidentiality
• Applying for Financial Aid
• Online Services
• Deferments & Bookstore Advance Purchase Program
• How Enrollment Decisions Affect Financial Aid
• Satisfactory Academic Progress
• Financial Education@USF
• Next Steps
Confidentiality & Privacy of Records

• Due to changes in federal regulations regarding the security of financial aid data, we cannot provide detailed information about your financial aid over the phone or to third parties (including parents)

• If you are the parent listed on the FAFSA (biological or adoptive), your student may authorize you to receive limited financial aid information—Contact us for the online form

• Students & Parents: Additional authentication questions to confirm your identity will be asked during each contact with our office

This is not the same as FERPA!!!

Separate written authorization from the student is required for release of financial aid information
Applying for Financial Aid
Do We Have Your FAFSA?

<table>
<thead>
<tr>
<th>Enrolled Semester(s)</th>
<th>FAFSA Needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring 2019/Summer 2019</td>
<td>2018-2019</td>
</tr>
<tr>
<td>Fall 2019/Spring 2020</td>
<td>2019-2020</td>
</tr>
</tbody>
</table>

- [www.fafsa.gov](http://www.fafsa.gov)
- Make sure USF’s school code 001537 is on your FAFSA
- Apply every year in October!
Online Services
www.usf.edu/financial-aid
OASIS Answers Your Questions About Financial Aid 24-7!

www.usf.edu/oasis
Use OASIS To...

- Check for unsatisfied requirements
- Check for deferments
- Check Satisfactory Academic Progress (SAP)
- View and accept financial aid awards
OASIS Financial Aid Menu

Financial Aid

Learn about Financial Aid
Overall Status of My Financial Aid
Read my text messages
My Requirements, Bookstore Authorizations and Deferments
My Award and Loan Information
My Estimated Cost of Attendance
Federal Shopping sheet
Contact Us
Understand the Terms & Conditions...

• What are they?
  Requirements you must meet in order to remain eligible for financial aid

• Why do you need to know this?
  Before grant, loan or work study funds can be paid, you are required to READ and ACCEPT the Terms & Conditions in OASIS every year

• Does this apply to my scholarship(s)?
  Certain scholarship awards have separate terms and conditions which must also be accepted before these funds can be paid
Report Additional Funds

• Will you be receiving money from another source?
  • Notify us immediately by going to the ‘My Award & Loan Information’ link in OASIS
  • Click ‘Resources/Additional Information’ tab
  • Enter the fund name and amount

• Why should I report this?
  Financial aid may be reduced if you receive aid that is not listed on your award notice

• Florida Bright Futures and Florida Pre-Paid do not have to be reported
Crunch the Numbers!

- Use your financial aid award letter or OASIS to see how much your USF education will cost
- 10 minutes & you're done!
- Online and easy to use!
- Mobile ready!

http://usfas.forest.usf.edu/cc/cc.html
Understanding & Paying Your Bill
University Controller’s Office (UCO)  
Location: SVC 1039

UCO/Cashier’s Office is a separate office from Financial Aid

• Places charges on the student account (bill)
• Receives payments to the student account
• Places & releases holds on student account
• Produces refund checks and direct deposits
• Processes Florida Pre-Paid plans
• Bills of third party organizations (i.e. employer payments, Vocational Rehab)

813-974-6056
Bill Payment Reminders

The Cashier’s Office (SVC 1039) does not send bills

- You are responsible for checking OASIS prior to the start of each term
- If third parties are paying tuition on your behalf, take all required paperwork to SVC 1039

<table>
<thead>
<tr>
<th>Residency Status for Tuition Purposes</th>
<th>Amount Per Credit Hour (current year rates)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Florida Resident</td>
<td>$211.19 + $37 flat fee (flat fee charged once per term)</td>
</tr>
<tr>
<td>Non-Florida Resident</td>
<td>$575.01 + $37 flat fee (flat fee charged once per term)</td>
</tr>
</tbody>
</table>
Your USF Bill

• When is tuition due?
  • At the end of the fifth day of classes each term for all students

• When will financial aid be paid?
  • Financial aid is paid on the sixth day of classes after enrollment is confirmed

• What happens if I do not pay on time?
  • Your enrollment will be cancelled unless you have a tuition deferment
  • Reinstatement into classes after cancellation requires tuition and late fees to be paid in full by you
  • Financial aid cannot be used unless you are enrolled in classes

• Can I Pay Using an Electronic Check (E-Check)?
  • May be used in OASIS only
  • No additional charge

• Can I Pay Using a Credit Card?
  • May be used in OASIS only (AmEx, Discover, MasterCard)
  • Convenience fee charge

• Can I Pay In Person?
  • Yes, in the Cashier’s Office—SVC 1039 (Check, Cash, Money Order)
  • Checks only in the drop box outside SVC 1039

• Can I Mail A Payment?
  • Checks or Money Orders only—Must be postmarked by the 5th day of the term
  • Include your full name and USF ID number and mail the payment to the Payment Processing Center

  USF
  PO Box 864571
  Orlando, FL 32886
Tuition & Fee Deferments
Tuition Deferments

A tuition deferment prevents cancellation of registration for non-payment of fees, and temporarily prevents assessment of late payment fees.

<table>
<thead>
<tr>
<th>Term</th>
<th>Tuition Payment Date</th>
<th>Deferment Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>January 11th</td>
<td>February 22nd</td>
</tr>
</tbody>
</table>

Tuition not paid by the deferment payment date will be assessed a late payment fee and have a cash collection hold placed on the student account by the Cashier’s Office to prevent future registration.
How Do I Receive A Tuition Deferment?

Automatically posted on OASIS if you:

- Have scholarships ready to be paid (including Bright Futures) listed on your OASIS account **OR:**
- Have a FAFSA on file at USF 10 business days before classes begin; and
- Are enrolled in at least 6 undergraduate USF credit hours; and
- Are meeting Satisfactory Academic Progress (SAP) requirements

Check OASIS before classes begin each semester!
Bookstore Advance Purchase Program (BAPP)

• **What is the BAPP?**
  Allows eligible students to purchase textbooks & supplies (at a USF campus bookstore) **prior** to the first day of classes **using financial aid** before it is paid

• **How do I use financial aid that hasn’t paid yet for BAPP?**
  The amount you spend posts as a charge to your USF student account. After your financial aid is paid, it will be applied to the charge

• **How do students qualify for BAPP?**
  • Be enrolled at least half-time (6 credits) in USF hours; **and**
  • Have financial aid that is at least $100 (maximum $600) more than the bill

• **Where do students see if they qualify?**
  • Check ‘My Requirements, Deferments and Bookstore Authorizations’ in OASIS
  • We will also email you if you qualify

• **What if students don’t use the BAPP?**
  No bookstore charge will appear on the student account and the you will receive the “unspent” BAPP as part of your refund
Understanding How Enrollment Decisions Affect Your Financial Aid
Stay Longer, Pay More...

• **Excess credit hours:**
  - Paying excess hours **charges** for credit hours attempted over 132
  - Reaching the 120 credit hour limit on Bright Futures

• **Dropping courses:**
  - Repaying Bright Futures for dropped courses
  - Increases the number of attempted credit hours

• **Repeated courses:**
  - Repeat course **surcharges** if the same course is taken for a third time
  - Some financial aid programs will **not fund** courses that are repeated

Re-read the Terms & Conditions you accepted in OASIS to stay eligible for each type of aid program!
Satisfactory Academic Progress (SAP)

• SAP is a Federal regulation and must be met each semester
  • Some aid programs cannot be paid if you are not meeting SAP requirements

• What are the requirements?
  • **Maximum Time Frame:** earning a bachelor’s degree in less than 180 hours attempted over the entire college career (including courses from other schools)
  • **GPA:** having a 2.0 USF GPA by the time you are in junior standing
  • **Completion Percent:** completing at least 67% of the courses enrolled in each semester (including courses from other schools)

• SAP is calculated at the end of every semester—You should check your SAP status in OASIS regularly

• Read the policy on the homepage of our website
Financial Education @ USF

• Benefits of the program:
  • Peer based program—students teaching students with staff guidance
  • All services are **free and confidential** for students
    • One-on-one meetings
    • Group seminars

• Services we provide:
  • Basic financial planning, including budgeting
  • How to borrow wisely
  • How to identify needs vs. wants
  • How to establish short-term & long-term financial goals

• **Scholarships provided to students who participate in our services!**

• **Location:** SVC 2054
Next Steps...

• **Read all emails sent by USFAS**: all emails are sent to your USF email address

• **FAFSA**:
   • Complete the 2018-2019 FAFSA for spring 2019 & summer 2019
   • Complete the 2019-2020 FAFSA for fall 2019, spring 2020 & summer 2020

• **OASIS**: Complete any unsatisfied financial aid requirements in OASIS
  • **Terms & Conditions**: Read and accept in OASIS
  • **Accept Award Offers**: Loans and Work Study require acceptance
Next Steps...

• **Loans:** Complete the online Master Promissory Note & online Entrance Counseling if loans are accepted at [www.studentloans.gov](http://www.studentloans.gov);

• **Review:** This presentation is on our website ([www.usf.edu/financial-aid](http://www.usf.edu/financial-aid)); And

• **Pay:** Your bill on time!

• **Complete:** All classes each semester!
Visit Us at SVC 1102 for questions...

• About Financial Aid Awards
• About Submitting/Completing Required Forms

813.974.4700
THANK YOU!